

V. SINGHI & ASSOCIATES

Chartered Accountants

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Independent Limited Review Report on the Unaudited Financial Results of Robust Hotels Limited for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ("Listing Regulations")

To
The Board of Directors,
Robust Hotels Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of **Robust Hotels Limited** ("the Company") for the quarter ended 30th June, 2025.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors in their meeting held on 29th July, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. The review of Statement of Unaudited Financial Results for the quarter ended 30th June, 2025 is carried out in compliance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulation, 2018 and SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019.



5. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (Ind AS) and other recognized accounting principles and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration Number: 311017E



Place: Kolkata
Date: 29th July, 2025

Sunil Singhi
(SUNIL SINGHI)
Partner
Membership No.: 060854
UDIN: 25060854BN04SB8834

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website:https://www.robusthotels.in)
HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June 2025
(Rs. In lakhs, unless otherwise stated)

Particulars		Quarter Ended			
		30.06.2025 Unaudited	31.03.2025 Audited	30.06.2024 Unaudited	31.03.2025 Audited
A	Occupancy%	69.65%	87.72%	63.04%	73.81%
B	Average Room rent (ARR)	8,227	8,638	7,370	7,914
1	Revenue from Operations	3,323.82	3,962.12	2,974.94	13,628.04
2	Other Income	448.37	947.87	346.89	1,993.33
3	Total Income (1+2)	3,772.19	4,909.99	3,321.83	15,621.37
4	Expenses				
a)	Cost of Materials Consumed	329.47	350.07	341.03	1,414.02
b)	Employee Benefits Expense	587.31	505.86	535.16	2,131.66
c)	Finance Costs	406.20	400.22	407.10	1,626.18
d)	Depreciation and Amortisation Expense	439.56	435.24	437.50	1,753.08
e)	Contract Labour and Service Charges	169.98	167.20	162.69	648.01
f)	Fuel, Power & Light	216.54	212.25	221.80	829.12
g)	Repairs, Maintenance & Refurbishing	189.46	178.86	147.67	665.86
h)	Other Expenses	835.25	1,264.97	969.13	4,344.73
	Total Expenses	3,173.77	3,514.67	3,222.08	13,412.67
5	Net Profit/(Loss) before tax (3-4)	598.42	1,395.32	99.75	2,208.70
6	Tax Expense				
a)	Current Tax For Earlier Years	-	-	-	5.97
b)	Deferred Tax	195.68	367.31	(36.33)	556.84
7	Net Profit/(Loss) after tax (5-6)	402.74	1,028.01	136.08	1,645.90
8	Other Comprehensive Income				
A.	i) Items that will not be reclassified to profit or loss	1.04	5.66	(0.50)	4.16
	ii) Income tax relating to items that will not be reclassified to profit or loss	(0.27)	(1.47)	0.13	(1.08)
B.	i) Items that will be reclassified to profit or loss				
	ii) Income tax relating to items that will be reclassified to profit or loss				
9	Total Comprehensive Income for the period/year (7+8)	403.51	1,032.20	135.71	1,648.98
10	Paid-up Equity Share Capital (Face Value Rs. 10/-)(in Lakhs)	1,729.17	1,729.17	1,729.17	1,729.17
11	Reserves excluding Revaluation Reserves	-	52,513.45	-	52,513.45
12	Basic Earnings per Share (in Rs.)	2.33	5.95	0.79	9.52
13	Diluted Earning Per Share (in Rs.)	2.33	5.95	0.79	9.52

Notes:

- The above financial results for the Quarter ended 30th June, 2025 were reviewed and recommended by the Audit Committee of the Company at its meeting held on 29th July, 2025 and subsequently approved by the Board of Directors at its meeting held on the same date.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules Made thereunder and other accounting principles generally accepted in India.
- The Operating Segments of the Company are as follows:
 - Hotel Business: Comprising of Operating Hotel "Hyatt Regency" at Chennai.
 - Investment Division: Comprising of investment in shares, securities, mutual funds and Loans Given.
As per Ind AS-108 "Operating Segments", the company has reported segment information as attached.
- The Company does not have any Subsidiary/Associates/Joint Venture Company(ies) as on June 30,2025.Hence Consolidated Financial Results are not required to be prepared.



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085

[Signature]

Arun Kumar Saraf
Director
DIN:00339772

Place: Chennai
Date: 29th July, 2025

ROBUST HOTELS LIMITED
(Formerly Known as Robust Hotels Private Limited)
CIN:L55101TN2007PLC062085
(Website:https://www.robusthotels.in)

HYATT REGENCY CHENNAI, 365 ANNA SALAI, TEYNAMPET, CHENNAI - 600 018
SEGMENT REPORT FOR THE QUARTER ENDED 30th JUNE 2025

(Rs in lakhs)

Sr No	Particulars	Quarter Ended			Year Ended
		30.06.2025 Unaudited	31.03.2025 Audited	30.06.2024 Unaudited	31.03.2025 Audited
1	Segment Revenue				
	Revenue from Operations				
	Hotel Business	3,323.82	3,962.12	2,974.94	13,628.04
	Investments Division				
	Total (A)	3,323.82	3,962.12	2,974.94	13,628.04
	Other Income				
	Hotel Business	23.52	585.63	3.80	600.60
	Investments Division	424.85	362.25	343.09	1,392.73
	Total (B)	448.37	947.87	346.89	1,993.33
	Total Revenue (A+B)	3,772.19	4,909.99	3,321.83	15,621.37
2	Segment Results Profit/(Loss) before tax and interest				
	Hotel Business	1019.43	1868.86	601.32	4,196.16
	Investments Division	424.76	361.92	343.04	1,391.79
	Total Segment Profit before Interest, Tax, Depreciation & Amortisation	1,444.18	2,230.77	944.35	5,587.96
	Less: Unallocable Expenses				
	Finance Cost	406.20	400.22	407.10	1,626.18
	Depreciation and Amortisation	439.56	435.23	437.50	1,753.08
	Total Profit/(Loss) Before Tax	598.42	1,395.32	99.75	2,208.70
3	Capital Employed				
	(Segment Assets- Segment Liabilities)				
	Hotel Business	51,966.17	52,344.02	54,417.20	52,344.02
	Investments Division	20,159.65	19,378.30	15,791.84	19,378.30
	Total (B)	72,125.83	71,722.32	70,209.04	71,722.32



For and On Behalf of
ROBUST HOTELS LIMITED
CIN:L55101TN2007PLC062085


Arun Kumar Saraf

Director

DIN:00339772

Place: Chennai
Date: 29th July, 2025